

Geopacific Resources NL

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17th May 2007

Company Announcements Platform
ASX Ltd

RESULTS OF THE 2007 ANNUAL GENERAL MEETING

We advise that the resolutions, as set out below, and put to the Geopacific Resources NL Annual General Meeting on 17 May 2007 were carried on a show of hands.

ORDINARY BUSINESS

Resolution 1 Receive Financial Report

To consider and, if thought fit, to pass the following ordinary resolution:

“That the Company's Financial Report for the financial year ended 31 December 2006 together with the related Directors' and Auditor's reports be received.”

Resolution 2 Election of Director – Mr Ian Neville Aston Simpson

To consider and, if thought fit, to pass the following ordinary resolution:

“That Mr Ian NA Simpson, a Director retiring in accordance with the Company's Constitution and being eligible for re-election, be re-elected a Director of the Company.”

Resolution 3 Election of Director – Mr Roger Harvie Probert

To consider and, if thought fit, to pass the following ordinary resolution:

“That Mr R Harvie Probert, a Director retiring in accordance with the Company's Constitution and being eligible for re-election, be re-elected a Director of the Company.”

Resolution 4 Adoption of Remuneration Report

To consider and, if thought fit, to pass the following ordinary resolution:

“That the Company's Remuneration Report for the financial year ended 31 December 2006 be received, approved and adopted.”

Directors: R J Fountain* (Chairman), I J Pringle (Managing), W A Brook,
R H Probert* , I N A Simpson, *Non-Executive

G Clegg (Company Secretary)

Resolution 5 Approval of acquisition of Millenium Mining

To consider and, if thought fit, to pass the following ordinary resolution:

“That the Company issue the following securities to effect the acquisition of Millenium Mining Ltd:

- (a) 4,000,000 million ordinary shares
- (b) 4,000,000 million options exercisable within 5 years from the date of issue at an exercise price of 50 cents AUD per share and contingent upon defining a JORC compliant Ore Reserve of 200,000 ounces of gold and
- (c) 1,000,000 million options exercisable within 10 years from the date of issue at an exercise price of \$1.00 AUD per share and contingent upon defining a JORC compliant Ore Reserve of 1,000,000 ounces of gold.”

In respect of each resolution in the Notice of Meeting, the total number of proxy votes exercisable by all proxies validly appointed were :

Resolution	For	Against	Abstain	Discretion
1	10,238,005	Nil	Nil	110,500
2	9,515,310	30,000	682,695	110,500
3	10,147,483	30,000	60,522	110,500
4	10,177,483	60,522	Nil	110,500
5	10,163,583	74,422	Nil	110,500

Yours faithfully
Geopacific Resources NL



Grahame Clegg
Company Secretary